

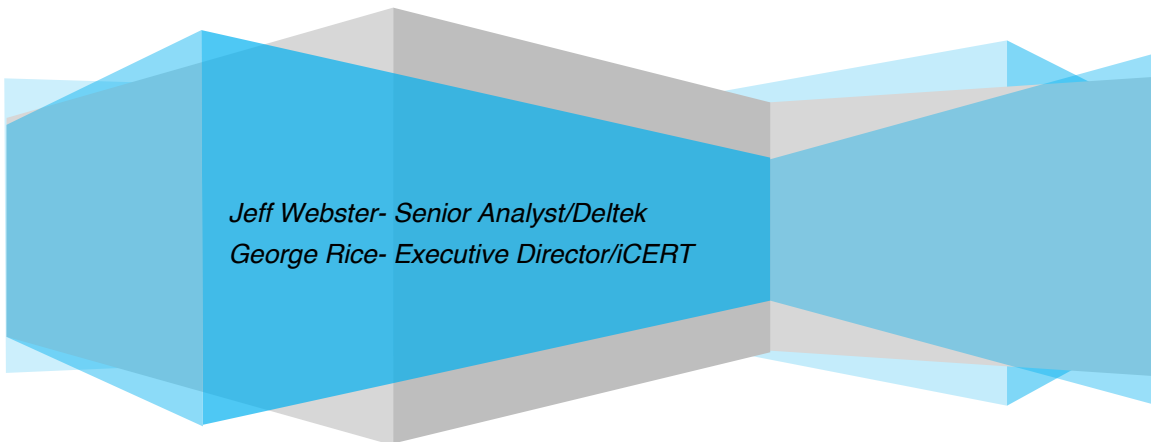


GovWin
from Deltek



JUSTICE & PUBLIC SAFETY MARKET OVERVIEW

FY 2010- 2012





FORWARD

This report, the first under a research partnership formed between Deltek and iCERT, analyzes state-based, budgeted funding for justice and public safety information technology and communications from fiscal year 2010 to 2012. Drawn from data related to proposed and applied expenditures over these three fiscal cycles, this report presents a basic illustration of market trends associated with the industry. Our goal in presenting this data is to offer a high-level overview regarding the scope and direction of public sector expenditures throughout these areas. As communications operations combine into regional centers; as jurisdictional information technology officials assume collective roles over agency-based spending; as funding for much-needed technology investments is diverted away from public safety, and; as the current economy continues to compel agencies to reduce staffing levels, the nature and extent of emergency communications procurement has transformed into what is now an ever-changing landscape.

Every day, circumstances shift, technology surges forward, and public safety faces new challenges. In order to address the full range of emergency communications and data sharing issues and, perhaps more importantly, to secure the future of justice and emergency response technology as new needs arise, Deltek and iCERT have entered into this research partnership. Our aim is to build upon the foundations of trusted and objective effort conducted and delivered to the industry by both partners, and to collaboratively address challenges that lie ahead for the emergency response technologies field.

We trust you will find value in this initial report. Further studies and research will follow as we examine the FY 2013 market, as well as other key issues of interest.

George Rice
Executive Director
iCERT



FY 2011-FY 2012 JPS IT Spending

